

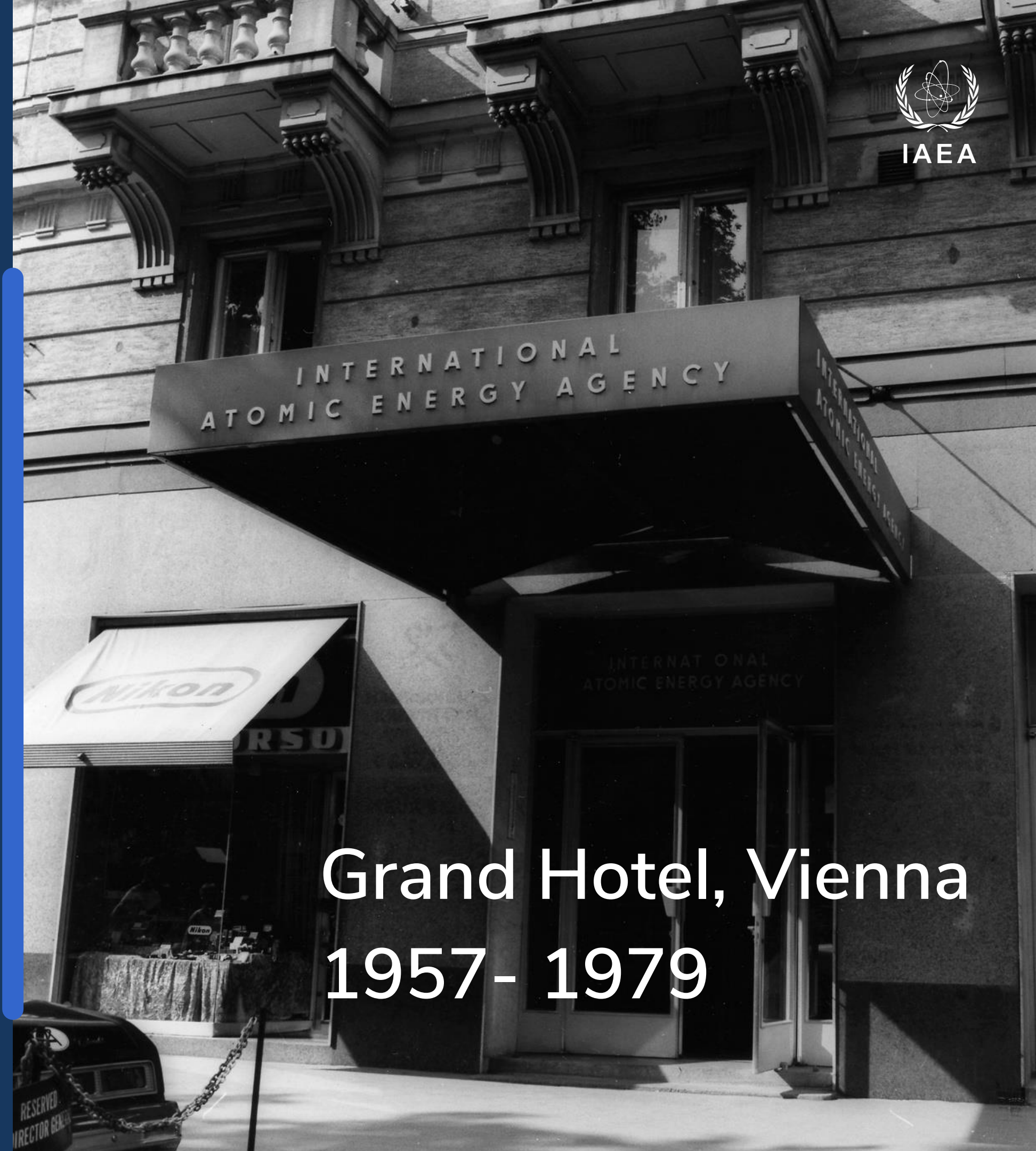
La situazione internazionale ed europea

Andrea Borio di Tigliole
Programme Coordinator
Department of Nuclear Energy

Giornata Annuale AIN
5 Dicembre 2023

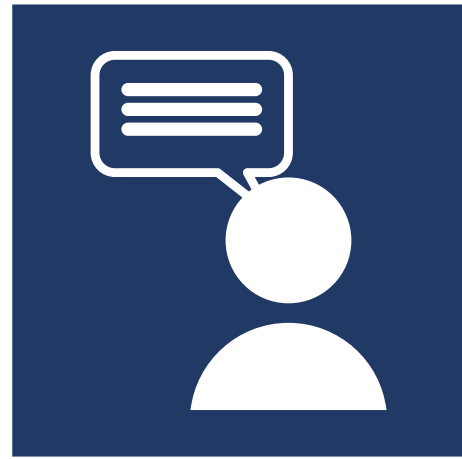
ARTICLE II: OBJECTIVES

“The Agency shall seek to accelerate and enlarge the contribution of atomic energy to peace, health and prosperity throughout the world. (...)”



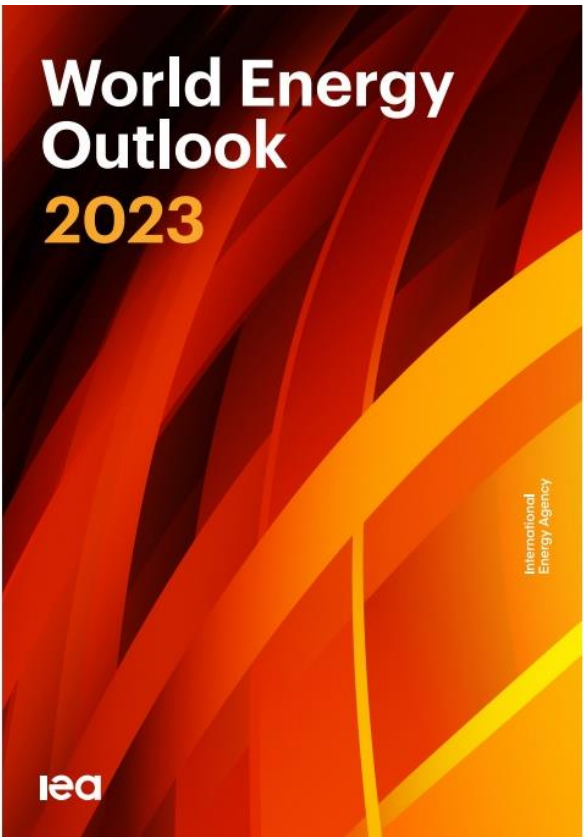
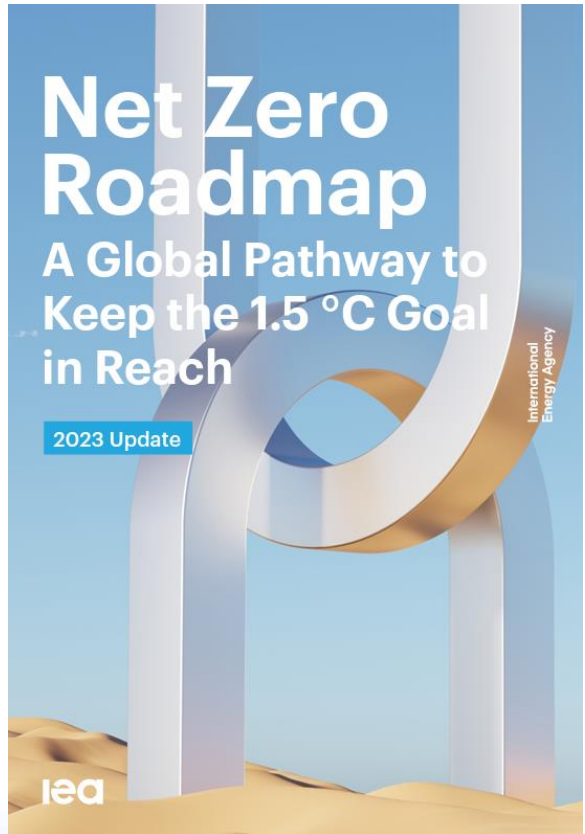
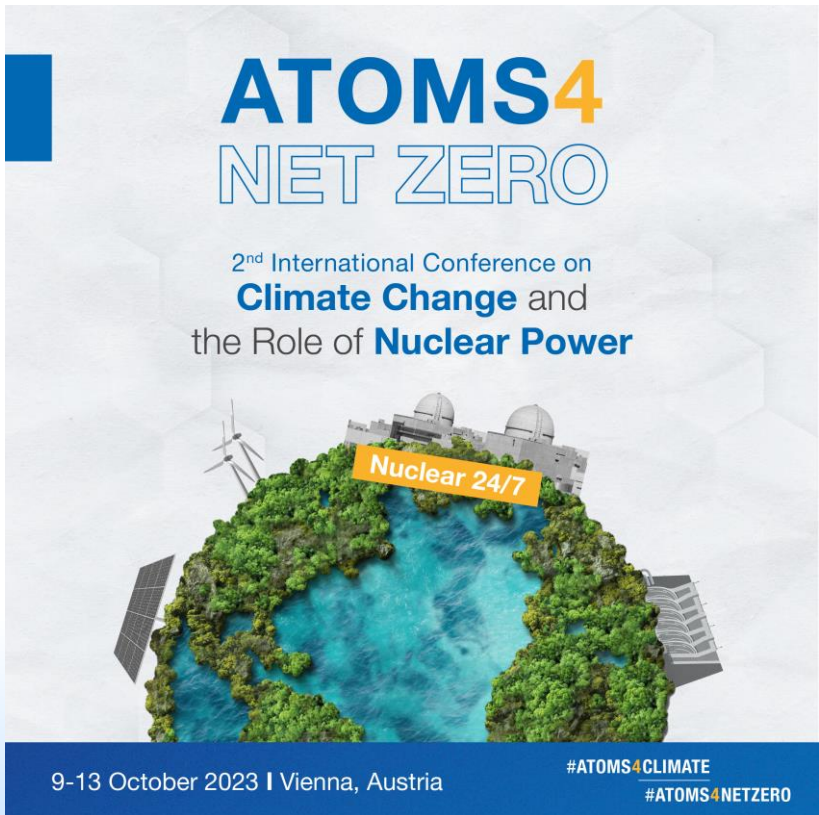
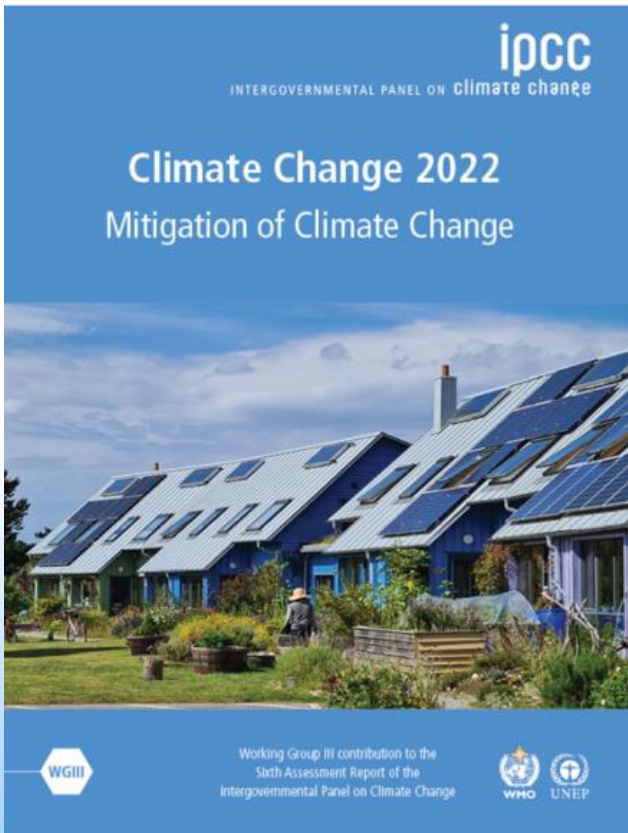
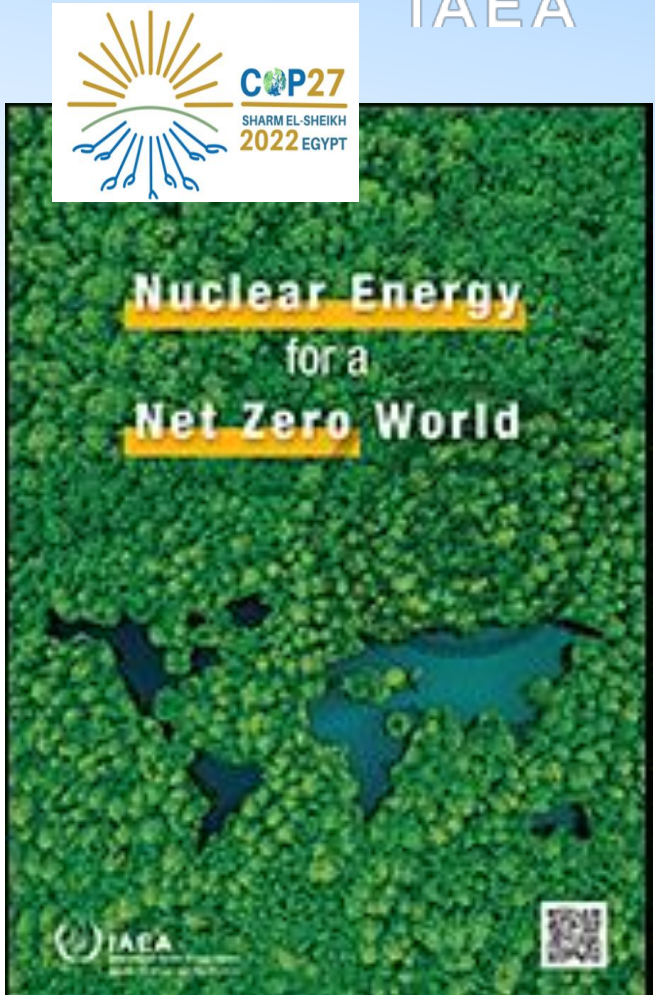
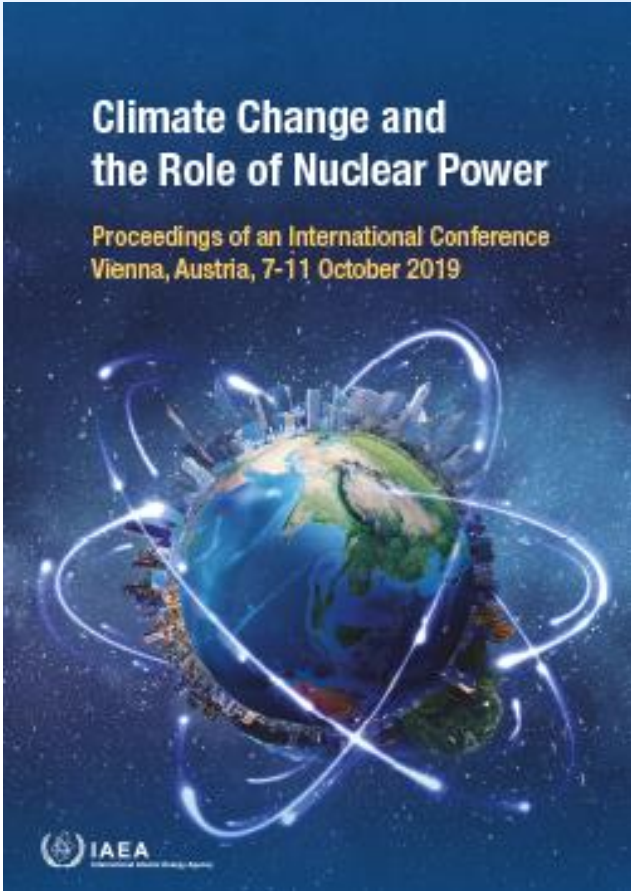
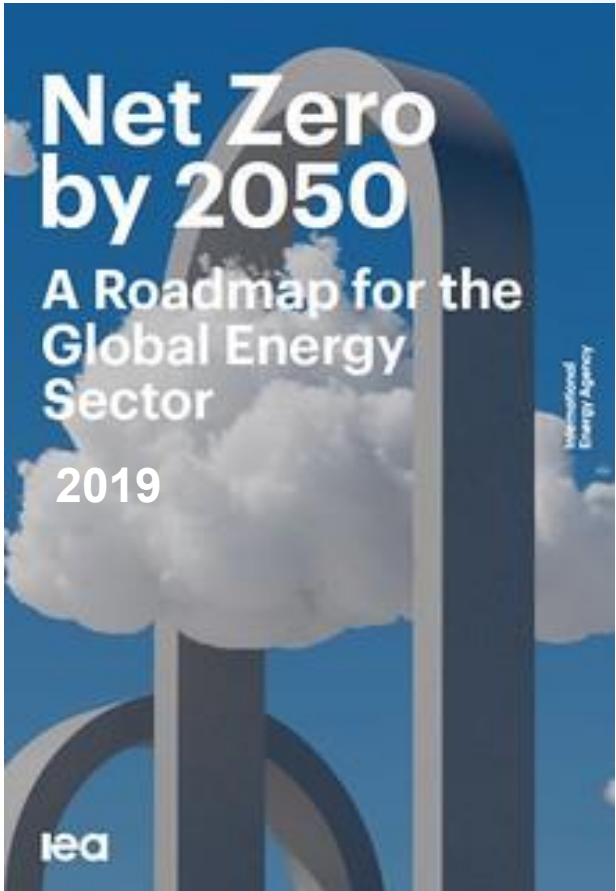
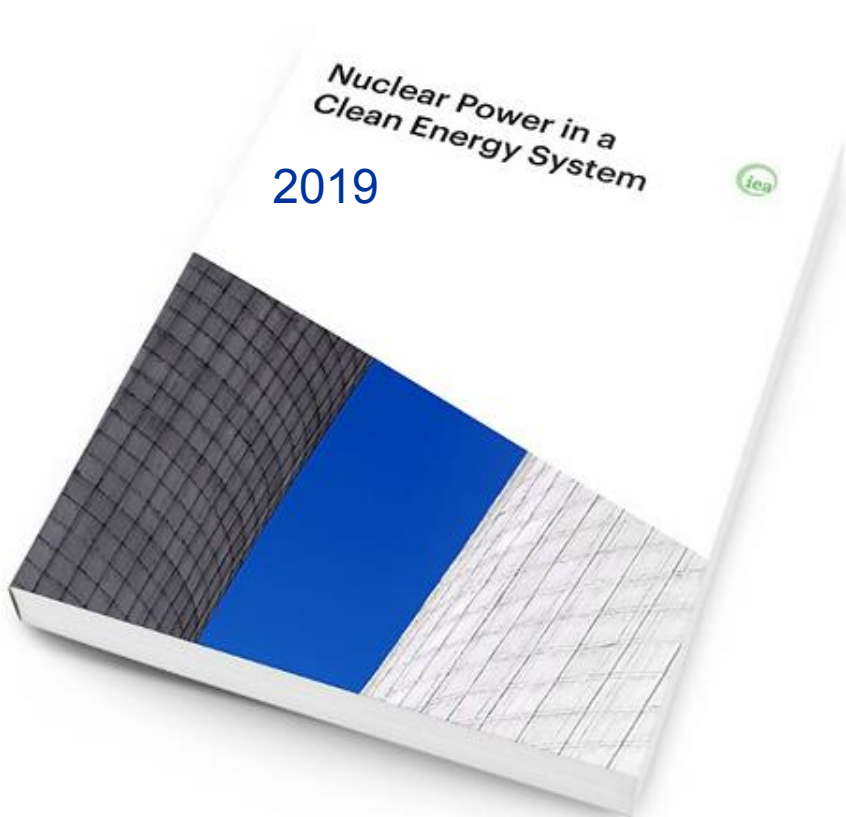
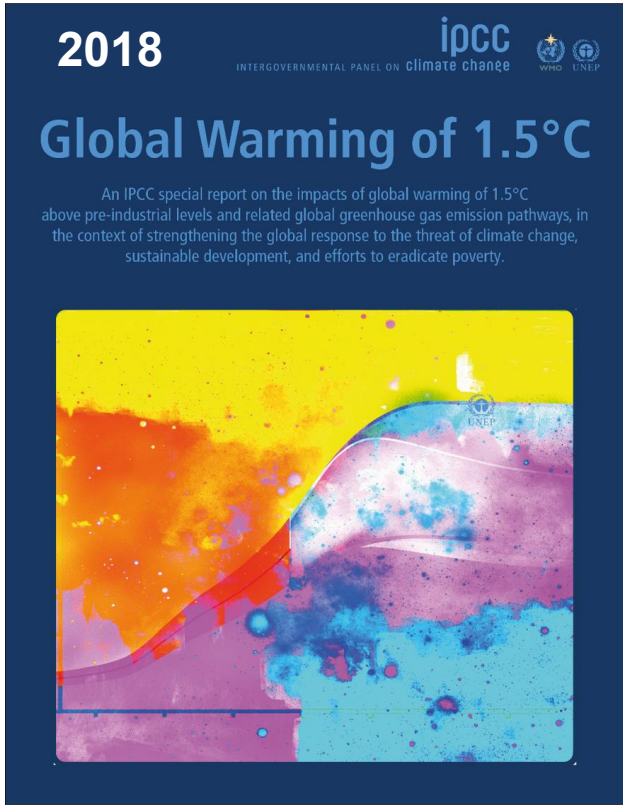
Grand Hotel, Vienna
1957- 1979

Rafael Mariano Grossi, Director General, IAEA



“Four years ago, nuclear power was struggling to gain a place at the table in major global conversations and events on energy and climate change. Today, nuclear power not only has a place at the table but is increasingly recognized as part of the solution.”

Nuclear Power And Climate Change



Nuclear Power @ COP28



Net Zero “Needs Nuclear Power,” IAEA Says in Landmark Statement Backed by Dozens of Countries at COP28

140/2023

Dubai, United Arab Emirates

DEC
1
2023

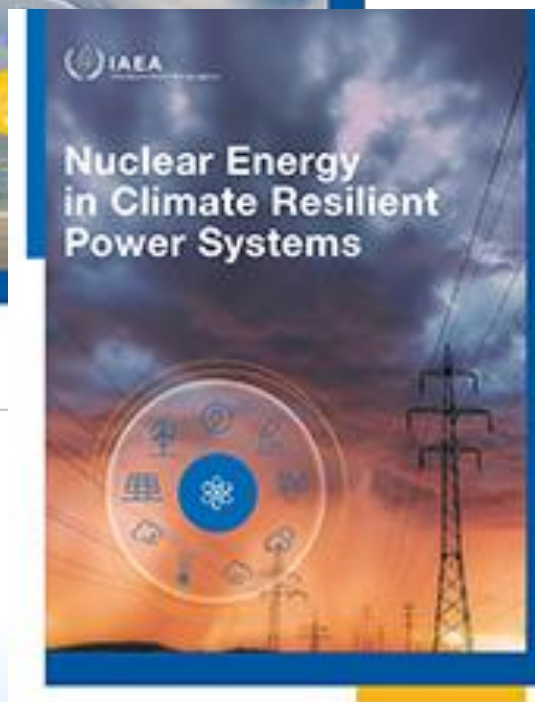
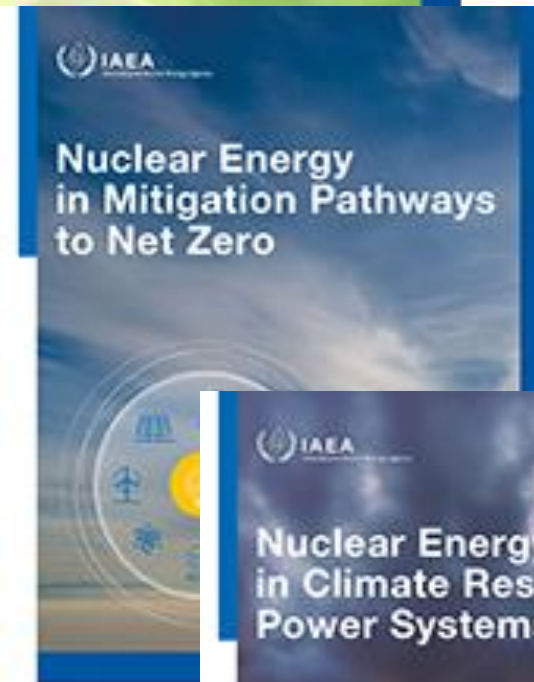


Director General Rafael Mariano Gossi delivered the IAEA Statement on Nuclear Power at the 28th United Nations Climate Change Conference (COP28) in Dubai, 1 December 2023. (Photo: D Calma/IAEA)

The world needs nuclear power to fight climate change and action should be taken to expand the use of this clean energy source and help build “a low carbon bridge” to the future, the International Atomic Energy Agency (IAEA) said in a landmark statement supported by dozens of countries at COP28 today.

Announced by Director General Rafael Mariano Gossi at a high-profile event of the 28th United Nations Climate Change Conference (COP28) in Dubai, it was the first time such an IAEA statement was issued, its broad international backing underlining increased global interest in nuclear power to tackle the existential challenge of a rapidly warming planet.

> 40 Countries that have or are planning nuclear power



Nuclear Energy Summit
Brussels 20-21 March 2024

Nuclear Power Projections

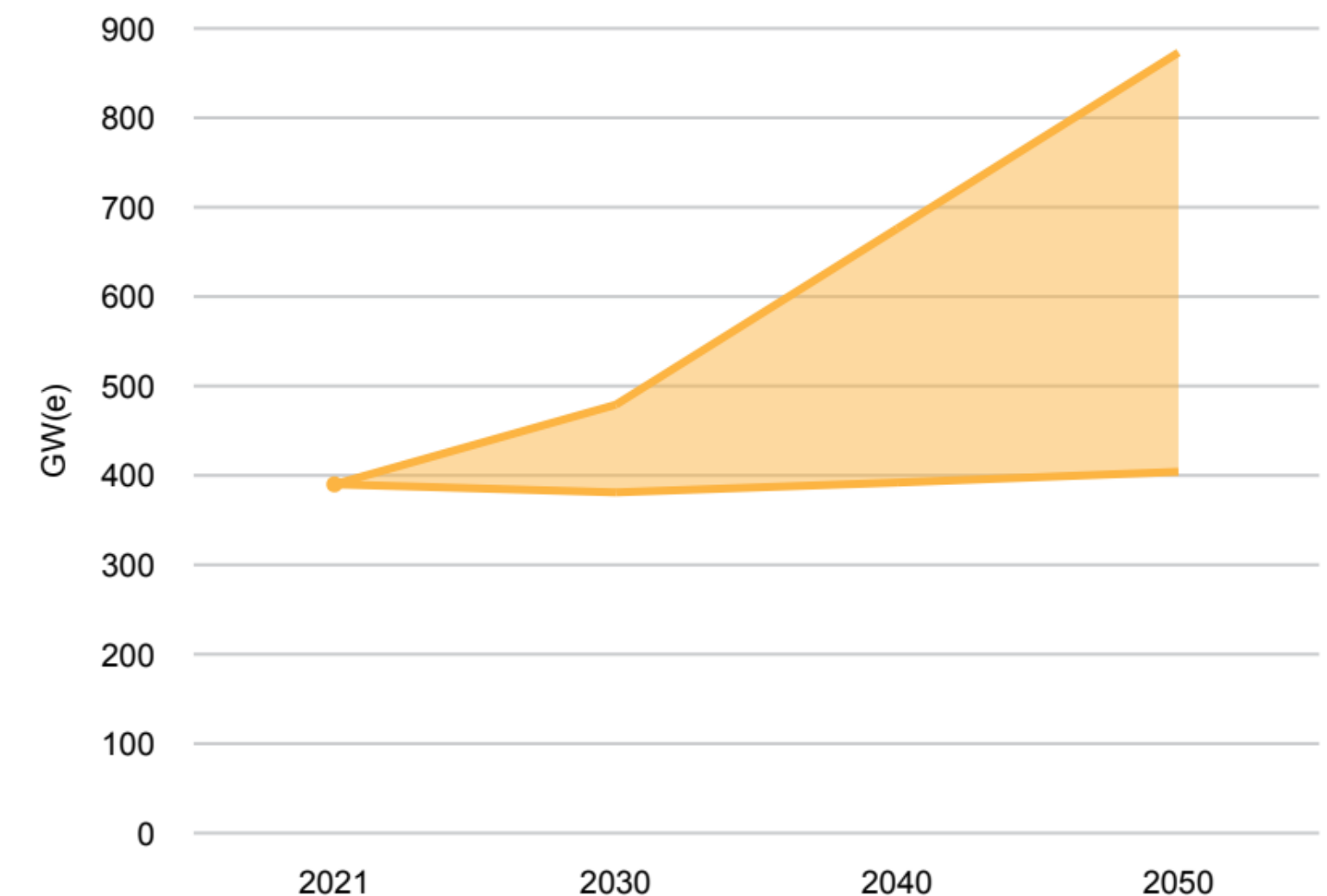
TABLE 4. WORLD TOTAL AND NUCLEAR ELECTRICAL PRODUCTION, TW·h

Electricity Production	2022	2030		2040		2050	
		Low	High	Low	High	Low	High
Total	27 672	33 275	33 275	41 508	41 508	50 071	50 071
Nuclear	2 545	3 143	3 601	3 518	5 385	3 901	7 158
Nuclear as % of Electricity Production	9.2%	9.4%	10.8%	8.5%	13.0%	7.8%	14.3%

Source: IAEA RDS-1 Ed. 2023

WORLD NUCLEAR CAPACITY		
ACTUAL, RETIREMENTS AND ADDITIONS GW(e)		
	LOW	HIGH
2022	371	371
Retirements	39	25
Additions	71	116
2030	403	462
Retirements	145	61
Additions	200	489
2050	458	890

FIGURE 6. WORLD NUCLEAR ELECTRICAL GENERATING CAPACITY



Nuclear Power Today

as of November 2023



1/4

low carbon electricity



Reactors

412 nuclear
power
reactors in 31
countries



Capacity

~370 GW(e)
capacity

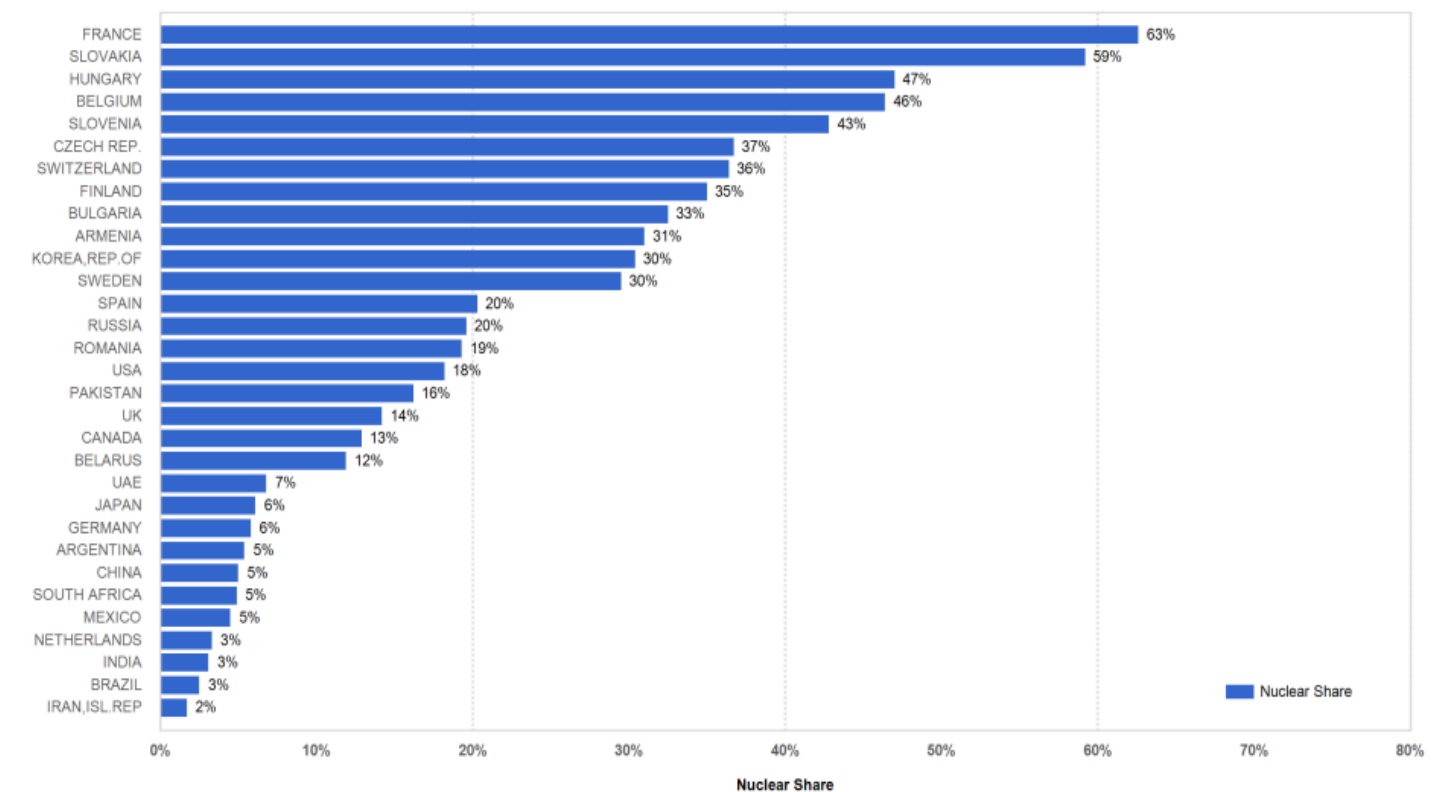


Electricity

~10%
world's
electricity

Source: IAEA PRIS

Nuclear share of electricity generation (as of 31 Dec. 2022)



Note: The nuclear share of electricity supplied in Taiwan, China was 9.1% of the total.

Nuclear Power Today

as of November 2023



2022

NEW CONSTRUCTIONS CONNECTED TO THE GRID

<u>BARAKAH-3</u>	(1345 MW(e), PWR, UAE) on 8 October
<u>FUQING-6</u>	(1000 MW(e), PWR, CHINA) on 1 January
<u>HONGYANHE-6</u>	(1061 MW(e), PWR, CHINA) on 2 May
<u>KANUPP-3</u>	(1014 MW(e), PWR, PAKISTAN) on 4 March
<u>OLKILUOTO-3</u>	(1600 MW(e), PWR, FINLAND) on 12 March
<u>SHIN-HANUL-1</u>	(1340 MW(e), PWR, KOREA, REP. OF) on 9 June

NEW CONSTRUCTION STARTED

<u>AKKUYU-4</u>	(1114 MW(e), PWR, TÜRKIYE) on 21 July
<u>EL DABAA-2</u>	(1194 MW(e), PHWR, EGYPT) on 19 November
<u>ELDABAA-1</u>	(1194 MW(e), PWR, EGYPT) on 20 July
<u>HAIYANG-3</u>	(1161 MW(e), PWR, CHINA) on 7 July
<u>LUFENG-5</u>	(1116 MW(e), PWR, CHINA) on 8 September
<u>SANMEN-3</u>	(1163 MW(e), PWR, CHINA) on 28 June
<u>TIANWAN-8</u>	(1171 MW(e), PWR, CHINA) on 25 February
<u>XUDABU-4</u>	(1200 MW(e), PWR, CHINA) on 19 May

2023

NEW CONSTRUCTIONS CONNECTED TO THE GRID

<u>BELARUSIAN-2</u>	(1110 MW(e), PWR, BELARUS) on 13 May
<u>FANGCHENGANG-3</u>	(1000 MW(e), PWR, CHINA) on 10 January
<u>MOCHOVCE-3</u>	(440 MW(e), PWR, SLOVAKIA) on 31 January
<u>VOGTLE-3</u>	(1117 MW(e), PWR, USA) on 31 March

RESTART AFTER SUSPENDED OPERATION

<u>TAKAHAMA-1</u>	(780 MW(e), PWR, JAPAN) on 2 August
<u>TAKAHAMA-2</u>	(780 MW(e), PWR, JAPAN) on 20 September

NEW CONSTRUCTION STARTED

<u>ELDABAA-3</u>	(1194 MW(e), PWR, EGYPT) on 3 May
<u>HAIYANG-4</u>	(1161 MW(e), PWR, CHINA) on 22 April
<u>LUFENG-6</u>	(1116 MW(e), PWR, CHINA) on 26 August
<u>SANMEN-4</u>	(1163 MW(e), PWR, CHINA) on 22 March

Source: IAEA PRIS

Nuclear Power **Today**

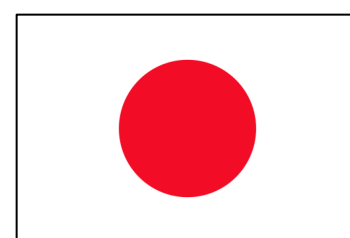
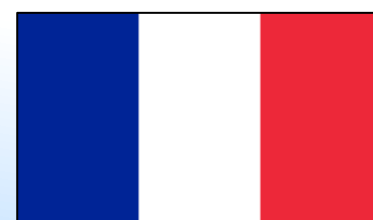
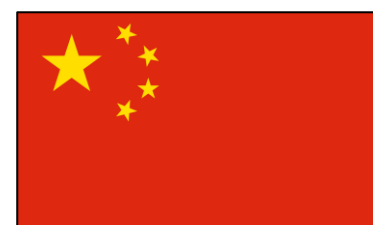
as of November 2023



Construction

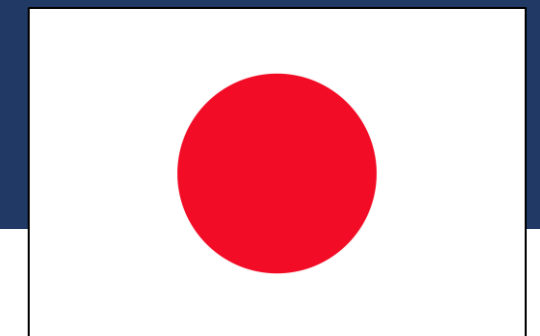
58 currently
under
construction

~60 GW(e)
generating
capacity



Suspension

25 reactors in
suspended
operation



Nuclear NEWCOMERS

Several additional countries have recently expressed in interest in nuclear power, particularly, small modular reactors.



27 Newcomers

17

Decision-making phase

Countries considering nuclear power without having made a final decision



10

Post-decision-making phase

Countries that have made a decision and are building the infrastructure or have signed a contract and are preparing for or started construction





By 2035

the number of operating
countries may increase

by about **30%** with **10-12**
new countries operating NPPs

SMRs

- The interest in Small Modular Reactors (SMRs) is increasing, and significant industrial and regulatory efforts are ongoing to facilitate their development and early deployment.
 - There are 80+ SMR designs under development and deployment at different stages in 18 Member States.
 - In 2023, at least 20 Member States had active national programmes on SMR aiming for deployment by 2035, many of them carried out in international collaboration.
 - The key driving forces of SMR development are fulfilling the need for flexible power generation for a wider range of users and applications, replacing ageing fossil-fired units, enhancing safety performance, and offering better economic affordability.
- Currently, there are two SMRs in operation: the **Akademik Lomonosov** (70 MWe) in the Russian Federation and the **HTR-PM** (200 MWe) in China; and one SMR, the **HTTR** (30 MWth) in Japan, being used as a test reactor generating heat only.
 - Three SMRs have started construction: the **CAREM-25** (30 MWe) in Argentina, the **ACP-100** (125 MWe) in China and the **BREST-OD-300** (300 MWe) in the Russian Federation
 - Several others are ready to start construction or licensed or in advance stage of the licensing process

Non-electric **Applications**



**Hydrogen
production**



**District &
process
heat**



**Seawater
desalination**

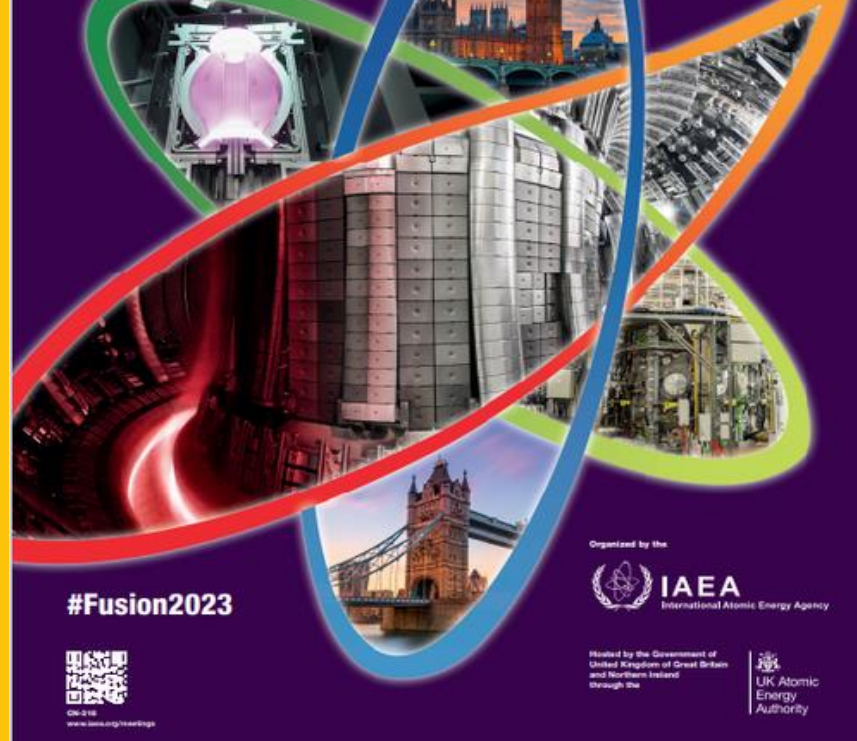


**Synthetic
fuels &
chemicals**

Nuclear Fuel Cycle



Fusion Activities



Forums

- Fusion Energy Conference
- Workshops on the DEMO project
- Technical Meetings

Databases

- Maintain databases for fusion community

Education and Training

- Supports education and training activities on fusion

Fusion Technology Development

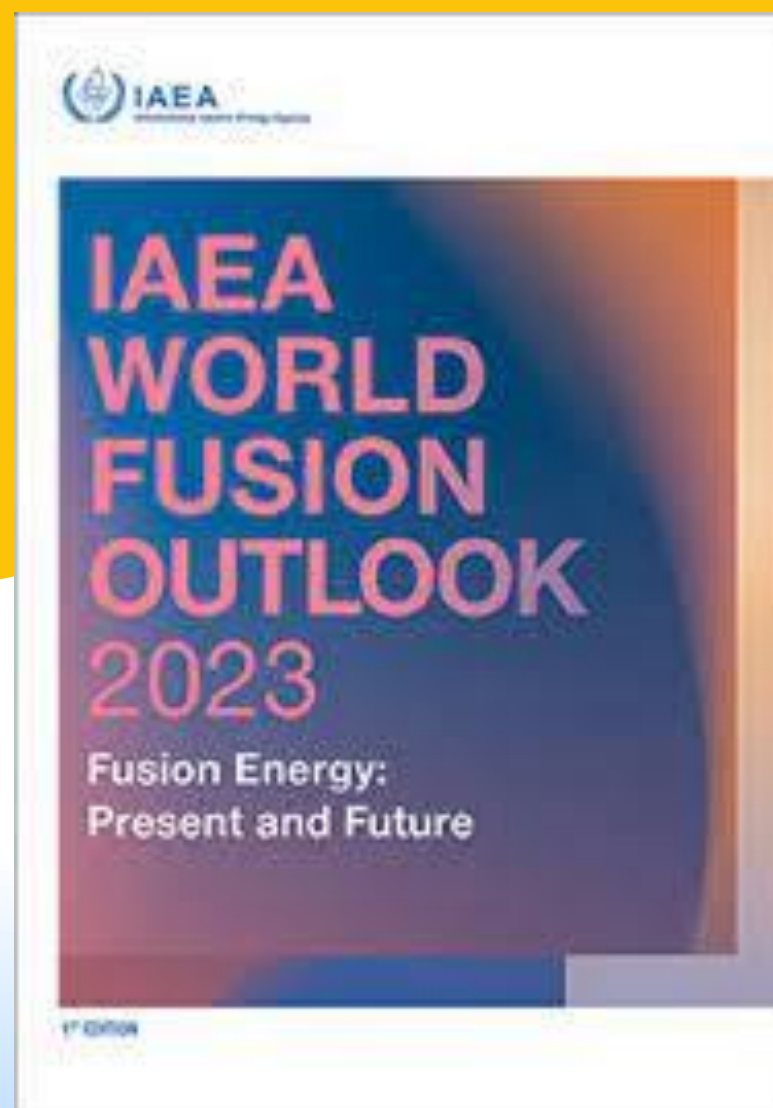
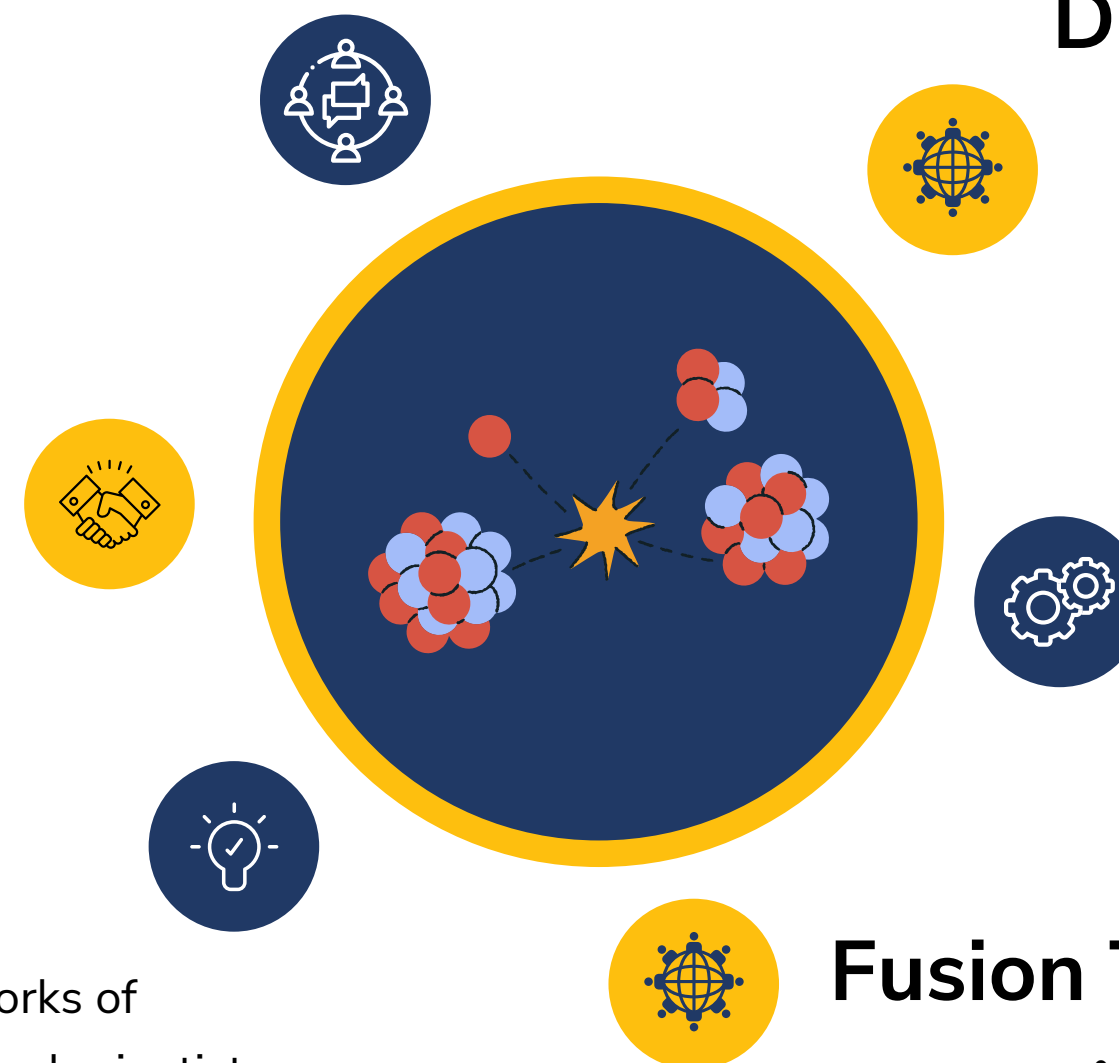
- Fission to fusion synergies
- Legal and institutional INPRO study
- Regulatory aspects

Publications

- Fusion Journal
- Fusion Physics Book
- TECDOCs

Networks

- Create networks of institutions and scientists



IAEA at a glance



178 Member States

(as of September 2023)



HQ in Vienna

Laboratories in Seibersdorf, Monaco and Vienna
Regional offices in Toronto and Tokyo
Liaison offices in New York and Geneva



2,500+ staff from
over 100 countries



IAEA MILESTONES APPROACH

3 Phases

(Consider – Prepare – Construct)

3 Milestones

(Decide – Contract – Commission)

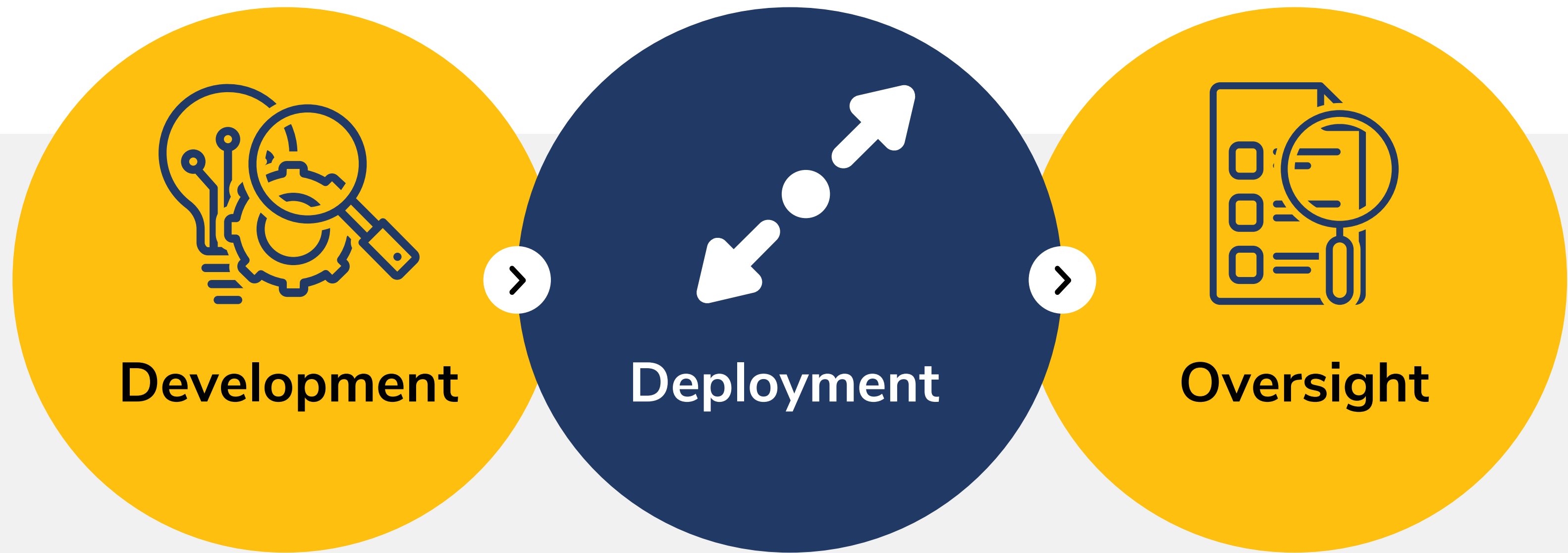


19

Infrastructure Issues



IAEA Platform on SMRs and their Applications



Nuclear Harmonization and Standardization Initiative



Effective Global Deployment of
Safe and Secure Advanced
Nuclear Reactors

NUCLEAR
HARMONIZATION &
STANDARDIZATION
INIITIATIVE

Harmonization
of Regulatory
Approaches
Track

- **WG1:** Framework for information exchange
- **WG2:** International pre-licensing regulatory reviews
- **WG3:** Leveraging other regulatory reviews

Regulators

Governments

Harmonization
and
Standardization
of Industrial
Approaches
Track

- **TG1:** Harmonization of high-level user requirements
- **TG2:** Common Approaches to Codes and Standards
- **TG3:** Experimental Testing and Validation for Design and Safety Analysis Computer Codes
- **TG4:** Acceleration of nuclear infrastructure implementation for SMR

Technology
Holders

Operators and
other end-
users

International
Organizations and
Associations

Stakeholder **Engagement**

IAEA Strategic Support

Publications

Training Courses, workshops

Technical meetings

Expert missions

Webinars

e-Learning

Nuclear Communicator's Toolbox

Scientific visits



IAEA MARIE SKLODOWSKA-CURIE FELLOWSHIP PROGRAMME



Up to 200 scholarships for women studying towards Master's programmes in:

Nuclear Energy
Nuclear Science & Applications
Nuclear Safety & Security
Non-proliferation
Nuclear Law



Selected since 2020
560 from > 110 countries



Application Deadline
September



MSCFP@iaea.org
www.iaea.org/MSCFP

IAEA LISE MEITNER PROGRAMME



Boosting career development for women professionals in the nuclear field

- 2 – 4 weeks, possibly longer
- First two visits in the USA in June and October 2023
- 10 to 15 professionals per cohort
- Visits to various facilities, onsite lectures and discussions with interactive training



Next LMP visit
Republic of Korea, March 2024



Application deadline:
September



LMP@iaea.org
www.iaea.org/LMP

Thank you!

